

**IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SUMMONS FOR DIRECTION NO. 382 OF 2011  
IN THE MATTER of the Companies Act, 1956;  
AND  
IN THE MATTER of Sections 391 to 394 of the  
Companies Act, 1956;  
AND  
IN THE MATTER of Hindustan Unilever Limited;  
AND  
IN THE MATTER of Scheme of Arrangement  
between Hindustan Unilever Limited, Unilever  
India Exports Limited and their respective  
Shareholders and Creditors for the transfer of  
certain assets, liabilities and properties of FMCG  
Exports Business Division of Hindustan Unilever  
Limited to Unilever India Exports Limited.**

Hindustan Unilever Limited, a )  
Company incorporated under )  
the Indian Companies Act, VII of )  
1913 and having its Registered )  
Office at 165/166, Backbay )  
Reclamation, Mumbai - 400 020. ) ..Applicant / Transferor Company

**Notice Convening Meeting of the Equity Shareholders of  
Hindustan Unilever Limited, the Applicant Company.**

Notice is hereby given that by an Order, dated 23rd June, 2011, the Hon'ble High Court of Judicature at Bombay has directed that a meeting of the Equity Shareholders of the Applicant Company be convened for the purpose of considering, and if thought fit, approving with or without modification(s) the Scheme of Arrangement between Hindustan Unilever Limited, Unilever India Exports Limited and their respective Shareholders and Creditors for the transfer of certain assets, liabilities and properties of FMCG Exports Business Division of Hindustan Unilever Limited to Unilever India Exports Limited.

In pursuance of the said Order and as directed therein, further notice is hereby given that a meeting of the Equity Shareholders of the Applicant Company will be held at the date, time and place as hereinafter mentioned at which time and place the said Equity Shareholders are requested to attend.

<b>Class of Shareholders</b>	<b>Date</b>	<b>Time</b>	<b>Venue</b>
Equity Shareholders	28th day of July, 2011	2.00 p.m.	Birla Matushri Sabhagar, 19, Marine Lines, Mumbai - 400 020.

Copies of the Scheme of Arrangement and of the Explanatory Statement under Section 393 of the Companies Act, 1956, can be obtained free of charge at the Registered Office of the Applicant Company situated at 165/166, Backbay Reclamation, Mumbai - 400 020 on any working day from 11th July, 2011 to 25th July, 2011 between 11.00 a.m. to 1.00 p.m.

Persons entitled to attend and vote at the said meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Applicant Company situated at 165/166, Backbay Reclamation, Mumbai - 400 020 not later than 48 hours before the meeting.

Form of Proxy can be obtained from the Registered Office of the Applicant Company.

The Court has appointed Mr. Harish Manwani, Chairman of the Board of Directors of the Applicant Company, and failing him, Mr. Nitin Paranjpe, Managing Director and Chief Executive Officer of the Applicant Company, and failing him, Mr. Sridhar Ramamurthy, Executive Director – Finance & IT and Chief Financial Officer as the Chairman of the said meeting.

The above mentioned Scheme of Arrangement, if approved by the Equity Shareholders at the meeting will be subject to the subsequent sanction of the Hon'ble Bombay High Court.

Dated this 4th day of July, 2011.

Sd/-

**(Harish Manwani)**

Chairman appointed for the meeting

Place: Mumbai